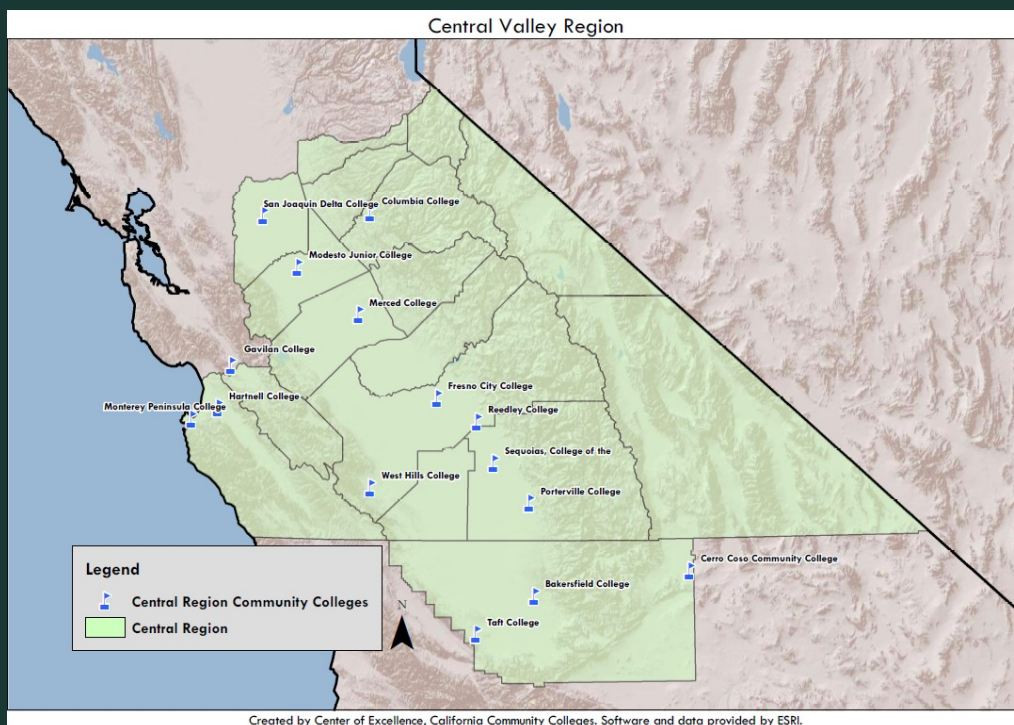


Labor Market Overview

Central Region



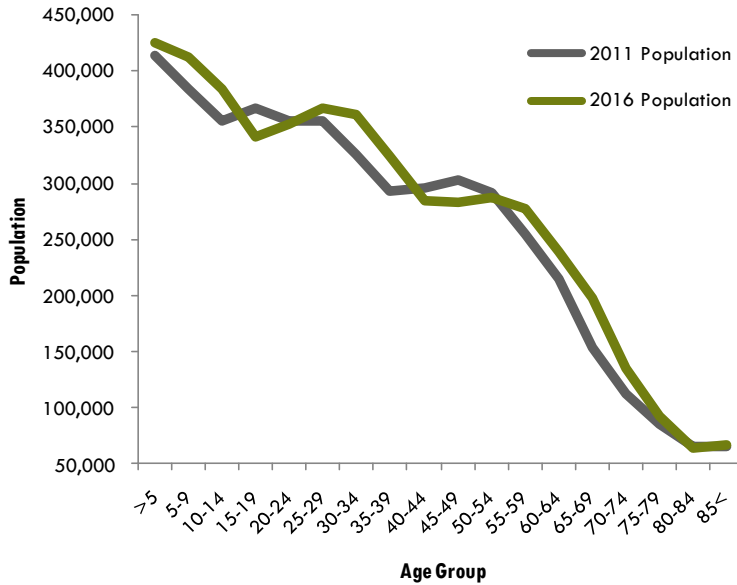
Serving 14 community colleges in the Central Valley

June 2011

Center of Excellence
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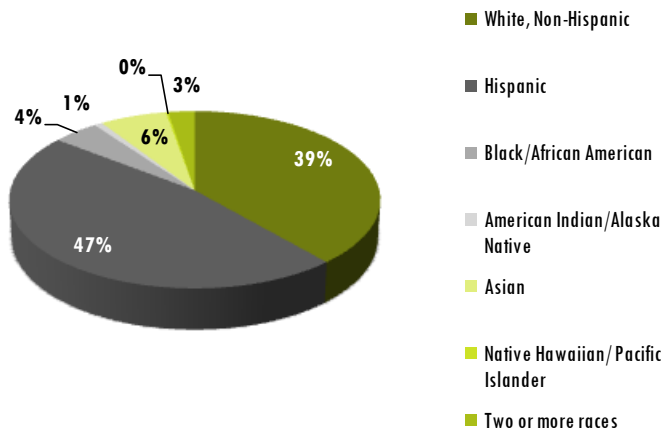
Demographic Overview

Population Growth Projections



Age	2011	2016	Change
>5	413,910	424,820	10,910
5-9	383,947	412,268	28,321
10-14	355,052	383,453	28,401
15-19	366,359	341,601	-24,758
20-24	355,728	352,242	-3,486
25-29	354,957	366,367	11,410
30-34	325,447	361,057	35,610
35-39	293,399	323,904	30,505
40-44	295,446	283,790	-11,656
45-49	302,615	282,977	-19,638
50-54	292,164	287,637	-4,527
55-59	254,411	277,455	23,044
60-64	215,051	239,448	24,397
65-69	154,114	197,906	43,792
70-74	112,749	135,394	22,645
75-79	85,385	92,918	7,533
80-84	64,675	64,326	-349
85<	65,133	67,313	2,180

Race/Ethnicity Projections



Race/Ethnicity	2011	2016	Change
White, Non-Hispanic	1,810,005	1,801,357	-8,648
Hispanic	2,199,428	2,371,375	171,947
Black/African American	210,489	220,958	10,469
American Indian/Alaska Native	37,265	38,155	890
Asian	303,238	323,532	20,294
Native Hawaiian/Pacific Islander	10,605	11,353	748
Two or more races	119,514	128,143	8,629

Labor Market Overview

Top Growth Industries

Industry	2011 Jobs	5-Yr Job Growth	% Change	2011 Average Salary
Local government	229,790	13,094	6%	\$63,179
Farm Labor Contractors and Crew Leaders	95,791	12,332	13%	\$23,693
Private Households	40,678	10,906	27%	\$11,860
General Medical and Surgical Hospitals	42,203	7,227	17%	\$76,358
Offices of Real Estate Agents and Brokers	27,388	4,959	18%	\$13,691
Discount Department Stores	22,140	4,872	22%	\$26,557
Limited-Service Restaurants	46,620	4,828	10%	\$16,494
Offices of Physicians	28,033	4,788	17%	\$93,501
Temporary Help Services	21,117	4,540	21%	\$27,255
Postharvest Crop Activities	25,709	4,387	17%	\$40,139

Top Growth Occupations

Occupation	2011 Jobs	5-Yr Job Growth	Growth %	2011 Avg Hr Wages
Maids and housekeeping cleaners	30,615	6,990	23%	\$9.48
Child care workers	41,746	6,359	15%	\$9.23
Real estate sales agents	26,555	4,680	18%	\$10.60
Food preparation & serving workers	29,961	4,510	15%	\$9.38
Miscellaneous agricultural workers	155,426	4,193	3%	\$9.43
Retail salespersons	46,973	4,147	9%	\$11.81
Registered nurses	23,791	4,003	17%	\$40.90
Truck drivers, heavy and tractor-trailer	34,242	3,604	11%	\$21.42
Property, real estate, & association managers	17,779	2,980	17%	\$12.68
Personal and home care aides	12,144	2,787	23%	\$9.97



Economic Indicators

Wage Comparisons

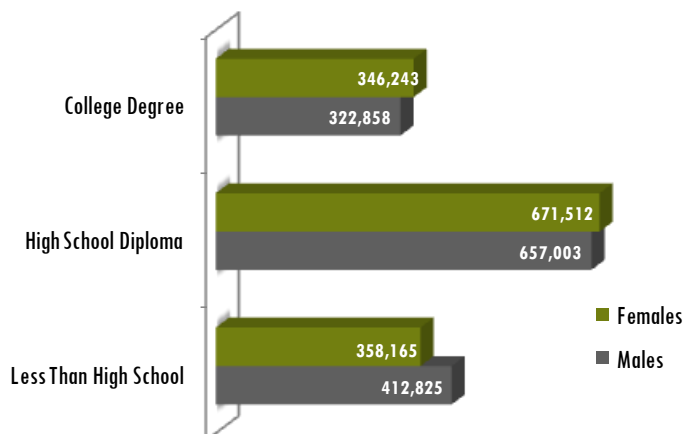
Area	Current Median Hourly Earnings
Central Region	\$17.95
California	\$20.68
Nation	\$18.06

Educational Attainment

Education Level	2010 Population	% of Regional Pop.	State % Pop.	U.S. % Pop.
Less Than 9th Grade	562,484	20%	13%	9%
9th Grade to 12th Grade	208,507	8%	6%	7%
High School Diploma	690,416	25%	21%	29%
Some College	638,099	23%	22%	21%
Associate's Degree	207,440	7%	8%	7%
Bachelor's Degree	311,708	11%	19%	18%
Graduate Degree and Higher	149,954	5%	11%	10%
Total	2,768,607	100%	100%	100%

Race/Ethnicity	2010 Population	Less Than High School	High School Diploma	College Degree
White, Non-Hispanic	1,297,967	150,835	718,282	428,851
White Hispanic	1,030,289	506,074	406,646	117,570
Non-White Hispanic	51,349	25,051	20,384	5,914
Black or African American	122,003	24,691	72,313	24,999
American Indian/Alaska Native	24,639	6,397	13,316	4,926
Asian	186,004	45,220	67,645	73,139
Native Hawaiian/Pacific Islander	6,404	1,265	3,424	1,715
Two or more races	49,952	11,459	26,506	11,988
Total	2,768,607	770,990	1,328,515	669,101

Note: Educational attainment data only includes the population 25 or older



Economic Indicators

Unemployment by Industry Sector

Industry	March Unemployment	% of Unemployed	State %	National %
Agriculture, Forestry, Fishing and Hunting	123,770	32.9%	8.8%	2.2%
No Previous Work Experience/Unspecified	57,801	15.4%	13.8%	12.8%
Retail Trade	30,247	8.0%	10.2%	11.3%
Construction	26,118	6.9%	9.8%	12.8%
Government	23,473	6.2%	6.5%	7.8%
Accommodation and Food Services	20,337	5.4%	7.4%	10.8%
Manufacturing	17,398	4.6%	6.5%	6.5%
Health Care and Social Assistance	16,010	4.3%	5.5%	7.3%
Support-Waste Management/Remediation Services	12,004	3.2%	6.3%	6.6%
Other Services	11,865	3.2%	4.7%	3.5%
Transportation & Warehousing	6,127	1.6%	2.0%	2.5%
Information	5,455	1.5%	5.1%	2.1%
Professional, Scientific, Technical Services	4,817	1.3%	3.8%	3.4%
Arts, Entertainment, and Recreation	4,025	1.1%	2.3%	2.7%
Educational Services	3,977	1.1%	2.4%	1.9%
Real Estate and Rental and Leasing	3,214	0.9%	1.6%	1.5%
Finance and Insurance	2,895	0.8%	1.5%	2.3%
Utilities	2,368	0.6%	0.7%	0.4%
Wholesale Trade	2,042	0.5%	1.1%	1.2%
Mining, Quarrying, and Oil and Gas Extraction	2,038	0.5%	0.2%	0.4%
Management of Companies and Enterprises	<10	0.0%	0.0%	0.1%
Total	375,987	100.0%	100.0%	100.0%

Unemployment by County

County	March 2011 Unemployment
Fresno	79,633
Kern	62,896
San Joaquin	54,291
Stanislaus	43,510
Tulare	38,267
Monterey	34,426
Merced	22,772
Madera	11,194
Kings	11,113
San Benito	5,556
Tuolumne	3,657
Calaveras	3,165
Amador	2,362
Mariposa	1,331
Inyo	998
Mono	748
Alpine	68

Data provided by EMSI, Inc. and Info USA